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*Counsel for Official Committee
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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re
CASH CLOUD, INC. dba COIN CLOUD,
Debtor.

Case No.: 23-10423-mkn
Chapter 11

**CERTIFICATE OF NO OBJECTION
REGARDING THE ELEVENTH
MONTHLY FEE STATEMENT OF
SEWARD & KISSEL LLP FOR
ALLOWANCE AND PAYMENT OF
COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF JANUARY 1, 2024,
THROUGH JANUARY 29, 2024**

TO THE HONORABLE MIKE K. NAKAGAWA AND ALL PARTIES IN INTEREST:

On March 15, 2024, Seward & Kissel LLP (“S&K”), lead counsel for the Official Committee of Unsecured Creditors (the “Committee”) filed and served its *Eleventh Monthly Fee Statement of Seward & Kissel LLP for Allowance and Payment of Compensation and Reimbursement of Expenses*

1 for The Period of January 1, 2024, Through January 29, 2029 (“Eleventh Fee Statement”) [ECF
2 No. 1651] for allowance and payment of compensation for professional services rendered and for
3 reimbursement of actual and necessary expenses incurred between January 1, 2024, through January
4 29, 2024 (“Fee Period”).

5 S&K requested allowance and payment of \$54,800.00 (representing 80% of the \$68,500.00
6 in fees incurred) as compensation for professional services rendered to the Committee during the
7 Fee Period and allowance and payment of \$5,141.51 (representing 100% of expenses incurred) as
8 reimbursement for actual and necessary expenses incurred by S&K during the Fee Period for a total
9 payment and reimbursement of \$59,941.51.

10 In accordance with the *Order Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a)*
11 *and 331, and Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim*
12 *Compensation and Reimbursement of Expenses of Professionals* [ECF No. 321] (the “Interim
13 Compensation Procedures Order”), the Notice Parties, as defined therein, have 20 days after service
14 of a monthly fee statement to object. Here, the deadline to object to the Tenth Fee Statement was
15 April 4, 2024 (the “Objection Deadline”).

16 The undersigned certifies that no party filed an answer, objection, or other responsive
17 pleading in connection with the Eleventh Fee Statement on or before the Objection Deadline.

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Pursuant to the Interim Compensation Procedures Order and the *Order Granting Application for Order Pursuant to 11 U.S.C. §§ 1102, 1103, 328, 330, and 331 Authorizing the Employment of Seward & Kissel LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of February 23, 2023* [ECF No. 479], the Debtor is authorized to pay S&K 80% of the fees (\$54,800.00) and 100% of the expenses (\$5,141.51), for a total payment and reimbursement of **\$59,941.51** as requested in the Eleventh Fee Statement upon the filing of this certificate of not objection to the Eleventh Fee Statement.

DATED this 8th day of April, 2024.

SEWARD & KISSEL LLP

By: /s/ Catherine V. LoTempio

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Respectfully Submitted by:

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/s/ Ryan J. Works

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